

TERRAVEST INDUSTRIES INC.

Whistleblowing Compliance Hotline

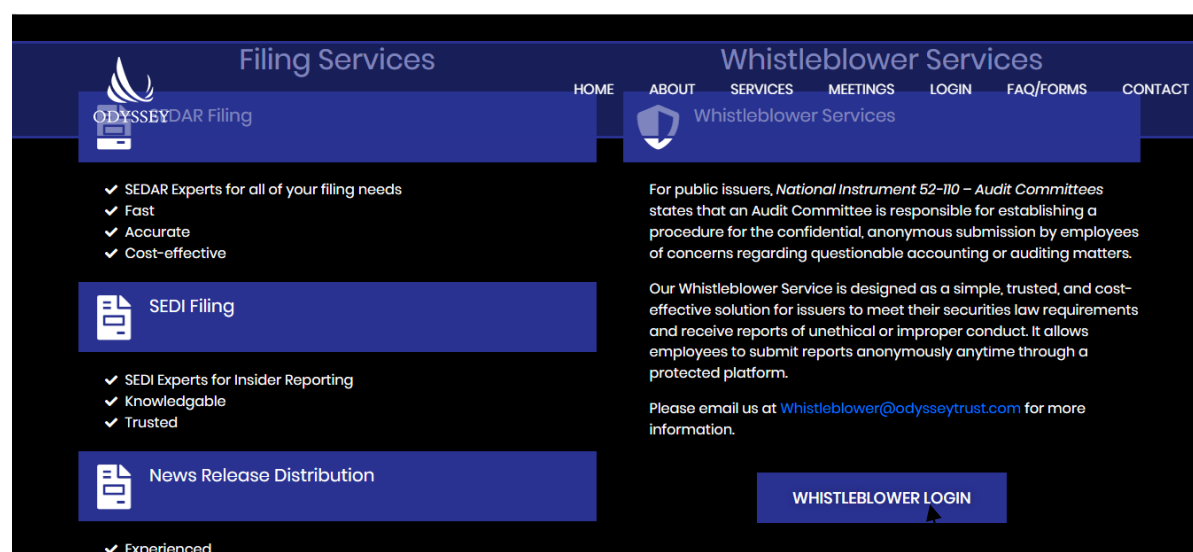
As part of Audit Committee requirements public companies must provide a procedure for the confidential and anonymous reporting of questionable accounting or auditing procedures to their employees. In an effort to offer our employees complete anonymity and confidentiality we have retained Odyssey Trust Company to monitor this procedure.

This service enables you to contact them by any of the methods below:

- Via their website at <https://odysseytrust.com/services/corporate-services/>
 - Login ID: **TerraVest**
 - Password: **T2terra**
- Toll free telephone line that has been dedicated solely to this service: **1-877-266-2579**

**Toll free phone line is available in Canada and the United States.*

Once you access their website, scroll down and this is what you will see:



You will be prompted to enter your login ID and password after entering the login and ID provided above you will be directed to the contact form below.

Whistle Blower Contact Form

All reports submitted are anonymous. Please complete the Company name field below. When reporting on Subsidiary companies please indicate the Parent company in the "Company Name" field and the Subsidiary company in the "Subsidiary Name" field below.

* Complaint Type:

* Company Name:

Subsidiary Name:

Please outline your complaint in the box provided below, being as specific as possible using dates and specifying those individuals involved. After you have completed the form please click on the submit button. All submissions will be directed on an anonymous basis to the company's audit committee for further investigation.

Comments:

It may be necessary to clarify your concern in order to ensure that once brought forward there is sufficient information for it to be handled on a timely basis. Therefore, we may need to contact you. By completing the boxes below you will be giving us permission to contact you by phone or email. Please note that this is strictly optional and the information provided will remain confidential.

Name:

Email:

Phone Number: -

* = Required Field

Submit Form

Reset Form

Once you have submitted your form you will need to logoff the website.

When an issue has been logged with Odyssey Trust Company they will contact the company's designated person within 24 hours.

Should you have any questions or concerns regarding the process please contact Odyssey Trust Company at the numbers provided above.